

75th Anniversary Endowment and Capital Campaign

Funding Goals

National Watch and Clock Museum \$3,300,000

Museum Endowment Staff Salary Endowment

Collections Acquisitions & Conservation

Exhibit Design & Fabrication

Library & Research Center \$1,200,000

Library Endowment

Collections Acquisition & Conservation

Preservation & Accessibility

Education \$500,000

Education Endowment

Public and Member Education

Ward Francillon Symposium Endowment

Speaker Fund Endowment

NAWCC \$500,000

General Endowment

Staff Salary Endowment

Creation of a Development Office

Chapter Support

\$2,000,000 Capital Projects and Expense

Technology and Museum/Library Collection Storage

Museum Building Repair and Major Maintenance

HVAC System Replacement

Furniture, Fixtures and Equipment

Campaign Planning and Expenses

NAWCC will always consider gifts for other purposes that reflect your interests. Please contact us.



75th Anniversary Endowment and Capital Campaign

Ways to Give

Pledges to the For All Time campaign may be paid over 5 years.

Cash

NAWCC gratefully accepts gifts in the form of cash, check, credit card, EFT, and wire transfer.

Publicly Traded Securities

Gifts of appreciated stocks are a great way to avoid capital gains tax. You are credited with the average of the high and low quoted selling price on the date the donor relinquishes control. Please complete a Stock Transfer Form.

Gifts of Horological Items to the Collection

Such gifts are subject to review on a case-by-case basis. Any such gifts must have a use related to the NAWCC purpose and benefit the NAWCC as an object of cultural value.

In Kind/Tangible Personal Property

Donations may be sold with proceeds used toward the campaign or utilized in NAWCC operations to reduce budget expenses. Such donations must be in accordance with IRS rules and the NAWCC Gift Acceptance Policy.

Insurance Policies

By either donating a life insurance policy outright or naming NAWCC as beneficiary, you can provide a large gift that can provide a lasting legacy. Charitable riders on cash value insurance policies can also be used to make a gift.

Individual Retirement Accounts (IRA) Rollover

Up to \$100,000 may be transferred directly from your IRA, yielding tax advantages if you are age 70½ or older. This option ends in 2013 unless federal legislation extends it for future years.

Closely Held Stock

Such gifts must be approved by the NAWCC Board prior to acceptance.

Grants

Whether from private foundations or public entities, grant income is accepted toward the campaign.

Real Estate

Such gifts must be reviewed by the Board officers on a case-by-case basis.

Other Property

Non-cash property such as mortgages, notes, patents, copyrights, etc., will be accepted on a case-by-case basis.



For All Time Campaign Gift Recognition

In recognition of your generous support, the National Association of Watch and Clock Collectors offers a range of distinctive opportunities to honor and recognize your, family, friends or corporation by placing their names in prominent locations within the NAWCC facility.

FACILITY NAMING

Museum

Museum	\$10,000,000		
Museum Rotunda	\$3,000,000		
Museum Theater	\$500,000		
Exhibit Areas	\$250,000 each		

Library

Library	\$2,000,000
Archives	\$1,000,000

Education

Education Building	\$1,000,000
Education Classrooms	\$250,000
Media Studio (New)	\$150,000

ENDOWED POSITIONS

Gifts of \$50,000 and above may be recognized as a named endowed fund in support of NAWCC positions. Below are suggested options. Please contact us to discuss other specific gift interests.

Museum

Museum Director	\$1,500,000
Clock Curator	\$1,300,000
Watch Curator (new)	\$1,300,000
Guest Curators	\$300,000 each
Exhibit Designer (new, part-time)	\$300,000
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Internships/Fellowships \$50,000 - \$250,000 each

Library

Library & Archives Supervisor	\$1,300,000
Librarian (new)	\$1,100,000
Archivist	\$1,100,000

Internships/Fellowships \$50,000 - \$250,000 each

<u>Research Fellowship</u> – To provide a stipend for conducting research in exchange for working as a research assistant to Library staff.

<u>Library/Archives Internship</u> - A paid internship in the Library or Archives

Education

Director of Education	\$1,500,000
Instructor (new)	\$1,300,000

Association

Executive Director	\$2,000,000
Development Director	\$1,400,000
Editor	\$1,500,000

ENDOWED COLLECTIONS

Museum

Conservation Endowment	\$ 50,000
Acquisition Fund	\$100,000
Tall Case Collection	\$50,000
American Clocks Collection	\$50,000
European Clocks Collection	\$75,000
American Watchmaking Collection	\$50,000
American Pocket Watches Collection	\$50,000
European Pocket Watches Collection	\$100,000
Wristwatches Collection	\$100,000
Public Clocks Collection	\$100,000

Library

Special Collections	\$200,000
Children's Library	\$75,000
Periodicals Collection	\$75,000
Lending Library	\$200,000
Audio-visual Library	\$100,000

ENDOWED PROGRAMS

Endowed Funds of \$50,000 and above can be recognized through a named endowed fund for NAWCC programs. Below are suggested options. NAWCC will be happy to discuss gifts for other programs that reflect your interests.

Museum Exhibits

School of Horology (Workshop Programs)

Clock Instruction Programs Watch Instruction Programs Online School of Horology

Public Programs Series

Support the public programs offered through the museum including annual events such as homeschool day, make-and-take workshops for families, lecture series, movie nights

watchnews · all things wristwatch

NAWCC's blogsite for wristwatches. Funds for programming (development), to hire regular authors, and to fund a full time position to engage with and develop relationships with the watch industry.

Watch Industry Fund

To fund NAWCC participation in Industry Watch Shows (Baselworld, MidEast, Miami Beach, Las Vegas, New York, International Watch and Jewelry Guild)

All gifts of \$5,000 and above to the For All Time Campaign will be recognized on the donor wall at NAWCC as well as in campaign publications and online. We trust you will find this guide helpful for determining your gift. Please remember that gifts to the campaign may be made over a period of five years and may be in the form of cash, securities or planned gifts counted at their present value.



75th Anniversary Endowment and Capital Campaign

Named Endowment Fund & Donor Recognition Societies

Named Endowment Fund

Named Funds can support the bricks-and-mortar and program needs of the NAWCC, and also our intellectual work and services. With a gift of \$50,000 or more, a donor may establish a named endowment fund. The endowment fund may provide annual support for the NAWCC organization as a whole or may be designated to a program area such as the Museum, Library or a collection. Named funds will provide support in perpetuity.

John Harrison Endowment Society

The John Harrison Endowment Society recognizes people who have donated \$1,000 or more to NAWCC endowments. John Harrison (1693-1776), a celebrated English horologer, invented the marine chronometer, revolutionizing safe long-distance sea travel. Cumulative gifts are recognized by tiers within the Society.

1943 Heritage Society

Join an elite group of generous NAWCC members who have made gifts or informed the NAWCC of their intent to make a gift through a will, bequest, or other planned gift. The name "1943 Heritage Society" signifies the founding year of the Association and "heritage" connotes the lasting impact of these thoughtful gifts.

For More Information

National Association of Watch and Clock Collectors, Inc. 514 Poplar Street Columbia, PA 17512-2130

Tom Wilcox Executive Director 717-684-8261, ext. 209



National Association of Watch & Clock Collectors

75th Anniversary Endowment and Capital Campaign

Pledge Form

To assist in furthering the NAWCC's mission and lo	ing range plans, and in consideration of the gifts of
others, it is my/our intention to contribute to NAWO	CC the recurring amount of \$, as follows:
•	☐ Quarterly ☐ Monthly
For the next \bigcirc \bigcirc \bigcirc \bigcirc \bigcirc	S years,
Beginning (month/year)	and ending (month/year)
Resulting in a total gift of \$	
lue Enclosed is payment for the first installment OR \lue Invoice	te Me
PAYMENT METHOD	• • • • • • • • • • • • • • • • • • • •
My/Our gift will be in the form of: ☐ Cash ☐ Check	(payable to National Association of Watch & Clock Collectors or NAWCC)
☐ Credit Card ☐ Securities (NAWCC will send stock	transfer instructions.) 🗖 Other
☐ Card Number	Expiration Date Security Code
□ MasterCard □ Visa □ Discover □ American I	Express PayPal at
☐ My company will match my gift. Company Name	Expected amount of match \$
 NAWCC will invoice you or charge your credit card at the appropriate payment terms can be changed by contacting NAWCC. 	riate times based on your choice above. Pledges may be paid in advance and
APPLY GIFT TO · · · · · · · · · · · · · · · · · ·	•••••
☐ Area of greatest need	Specify
☐ Endowment Fund (Principal permanently restricted)	NAWCCMuseumLibraryEducation
☐ Investment Fund (Board discretion concerning principal)	NAWCCMuseumLibraryEducation
☐ Capital Projects (Facility & Equipment)	
Add detail, if needed	
DONOR RECOGNITION · · · · · · · · · · · · · · · · · · ·	
□ Please list my/our name(s) as follows: □ Please do not publicize our name(s)	
Address	Phone
Signature(s)	

For information and assistance, please contact

George Goolsby, Campaign Chair, <u>george.goolsby@bakerbott.com</u> or Tom Wilcox, Executive Director, <u>twilcox@nawcc.org</u> NAWCC is a charitable organization with tax-exempt status as defined by IRS Section 501(c)(3) and is eligible to receive tax-deductible contributions.



For All Time National Association of Watch & Clock Collectors

75th Anniversary Endowment and Capital Campaign

Planned Gift Estimate

To assist in furthering the NAWCC's mission and long-range plans, and in consideration of the gifts of others, it is my/our intention to contribute to the *For All Time* campaign through a planned gift as follows:

☐ My/our will				
If collections, personal property or real estat	te, please descri	be		
☐ My/our living trust				
If collections, personal property or real estat	te, please descri	be		
NAWCC designated as the beneficiary				
☐ Retirement plan asset (IRA, 401k, 403b,	457)			
☐ Insurance policy or annuity				
☐ Investment or bank account				
☐ Charitable gift annuity				
☐ Charitable trust				
APPLY TO	••••••	Specify	• • • • • • • • • • • • •	
☐ Endowment Fund (Principal permanently restricted)	Museum		Education	NAWCC
□ Investment Fund (Board discretion concerning principal) □ Capital Projects (Facility & Equipment)	_	,		
Add detail, if needed				
DONOR RECOGNITION · · · · · · · · · · · · · · · · · · ·	• • • • • • • • • • • •		• • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •
□ Please list my/our name(s) as follows:□ Please do not publicize our name(s)				
Address	Phone			
Signature(s)			_Date	

For information and assistance, please contact

George Goolsby, Campaign Chair, <u>george.goolsby@bakerbott.com</u> or Tom Wilcox, Executive Director, <u>twilcox@nawcc.org</u> NAWCC, Inc., is a charitable organization with tax-exempt status as defined by IRS Section 501(c)(3) and is eligible to receive tax-deductible contributions.



For All Time National Association of Watch & Clock Collectors

75th Anniversary Endowment and Capital Campaign

Board of Directors 2017-2019

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